**INTEREST RATES MARKET NOTICE**

**Date: 13 October 2014**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN034”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 15 October 2014 under its **Master Structured Note Programme** dated **21 October 2013**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 5,356,819,951.34

**Bond Code** ASN034

**Nominal Issued** R 520,000,000.00

**Issue Price** 99.37027816%

**Coupon** 8.233% (3 Month JIBAR as at 20 September 2014 of 6.133% plus 210 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 June 2019

**Books Close** 10 December, 10 March, 10 June, 10 September

**Interest Payment Date(s)** 20 December, 20 March, 20 June, 20 September

**Last Day to Register** By 17:00 on 9 December, 9 March, 9 June, 9 September

**Issue Date** 15 October 2014

**Date Convention** Following

**Interest Commencement Date** 20 September 2014

**First Interest Payment Date** 20 December 2014

**ISIN No.** ZAG000120502

**Additional Information** Unsubordinated Notes

**Applicable Pricing Supplement:**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN034%20Pricing%20Supplement%2020141015.pdf>

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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